

Curriculum Vitae

Specialist Services:

Litigation and forensic services, including investigations, expert reports and acting as an expert witness

Mediation, Arbitration and Expert Determinations

Quantification of losses, assessment of damages and loss of profit assessments

Valuation of businesses and companies

Publication:

The Accountant as an Expert Witness: A Basic Guide to Forensic Accounting – (a book published by CCH)

Qualifications:

Chartered Accountant

Arbitrator

Mediator, a member of the Australian Commercial Disputes Centre's Panel of Mediators and the Panel of Mediators of the Arts Law Centre of Australia, and previously accredited under the National Mediator Accreditation System.

Professional Affiliations:

Fellow, Chartered Accountants Australia and New Zealand and a member of both the Forensic Accounting Special Interest Group and the Business Valuation Special Interest Group of that Organisation and the holder of its Certificate of Public Practice.

Fellow, CPA Australia

Associate, Chartered Institute of Arbitrators

Associate, Resolution Institute

Registered Company Auditor

Registered SMSF Auditor

Registered Tax Agent

October 2016

EXPERIENCE AND CAREER SUMMARY

My professional experience and current practice includes litigation support comprising conducting investigations, insolvency assessments, preparing expert reports, and acting as an expert witness in commercial litigation matters. This frequently has entailed the valuation of businesses and companies operating in a range of different industries, mainly for the purpose of commercial litigation, quantification of losses, assessment of damages, loss of profit assessments, and other disputes.

My dispute resolution activities embrace providing mediation and arbitration services. I am a mediator accredited by the Resolution Institute and previously with national accreditation under the National Mediator Accreditation System. I am a member of the Australian Commercial Disputes Centre's Panel of Mediators and the Panel of Mediators of the Arts Law Centre of Australia. Arbitrations are conducted in my capacity as an Associate of the Chartered Institute of Arbitrators.

For the past 20 years, I have appeared as an expert witness in numerous commercial matters in the Supreme Court of New South Wales, the Federal Court of Australia and the New South Wales District Court.

I have also provided Expert Determinations in a number of disputes conducted outside the authority of the Courts.

I am a co-author of the book, published by CCH, "The Accountant as an Expert Witness: A Basic Guide to Forensic Accounting".

I have practiced as a Chartered Accountant for over 40 years commencing as a partner in Deloitte Touche Tohmatsu and an antecedent firm (1970 to 1994), continuing as a principal in my own practice (1994 to 1998), and a partner in PKF and an antecedent firm (1998 to 2009) where I also headed those firms' litigation support practices.

Whilst a partner in Deloitte Touche Tohmatsu and one of its antecedent firms, I was an Official Liquidator and had extensive experience including being receiver/manager for significant operating businesses, the audit partner on a number of major audits, and the provision of financial advice to numerous companies across many industries.

I have also had an extensive involvement with the Institute of Chartered Accountants in Australia being on both the national and state councils and numerous committees and working parties, often as chairman. I was Chairman of the New South Wales State Council and for some years acted as an advocate for the Institute in presenting cases to its Professional Conduct and Appeal Tribunals dealing with a range of matters including professional negligence.

My audit expertise led me to being included as a member of the Audit Committee of the University of Technology, Sydney and a consultant, for a short period, to the NSW Audit Office. Other Government related activities have included being a member of the Nursing Homes Fees Review Committee of Inquiry for the States of New South Wales, Queensland and Western Australia and the Australian Capital Territory, having been appointed by the then Minister for Health and Family Services. I have also acted as an assessor to the Residential Tribunal of New South Wales and as a financial investigator with the Royal Commission into the New South Wales Police Service in 1995.
